

ELECTRONICALLY FILED  
JUNE 8, 2006

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## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

1 Affects )

2 ☒ All Debtors )

3 ☐ USA Commercial Mortgage Co. ) Date: June 15, 2006

4 ☐ USA Securities, LLC ) Time: 9:30 a.m.

5 ☐ USA Capital Realty Advisors, LLC )

6 ☐ USA Capital Diversified Trust Deed )

7 ☐ USA First Trust Deed Fund, LLC )

### 8 CERTIFICATE OF SERVICE

9 I HEREBY CERTIFY that on the 7<sup>th</sup> day of June, 2006 I served the following documents:

10 1. Joint Motion of Official Committee of Equity Security Holders of USA Capital  
11 First Trust Deed Funds, LLC, The Official Committee of Holders of Executory Contract  
12 Rights Through USA Commercial Mortgage Company, The Official Committee of  
13 Equity Security Holders of USA Capital Diversified Trust Deed Funds, LC, and the  
14 Official Unsecured Creditors' Committee for USA Commercial Mortgage Company  
Pursuant to 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) and 1103(c), for Nunc Pro Tunc  
Order Clarifying Requirement to Provide Access to Information (Affects All Debtors);  
and

15 2. Notice of Hearing on Shortened Time re: Joint Motion of Official Committee of  
16 Equity Security Holders of USA Capital First Trust Deed Funds, LLC, The Official  
17 Committee of Holders of Executory Contract Rights Through USA Commercial  
18 Mortgage Company, The Official Committee of Equity Security Holders of USA  
19 Capital Diversified Trust Deed Funds, LC, and the Official Unsecured Creditors'  
Committee for USA Commercial Mortgage Company Pursuant to 11 U.S.C. §§ 105(a),  
107(b), 1102(b)(3)(A) and 1103(c), for Nunc Pro Tunc Order Clarifying Requirement to  
Provide Access to Information (Affects All Debtors).

20 I served the above named document(s) by the following means to the persons as listed  
21 below:

22 ☒ a. ECF System. (See attached Notice of Electronic Filing)

23 ☐ b. United States mail, postage full prepaid to the following:

24 ☐ c. Personal service.

25 I personally delivered the documents to the persons at these addresses:

26 ☐ For a party represented by an attorney, delivery was made by handing the  
27 document(s) at the attorney's office with a clerk or other person in  
28

1 charge, or if no one is in charge, by leaving the document(s) in a  
2 conspicuous place in the office.

3 ☐ For a party, delivery was made by handing the document(s) to the party  
4 or by leaving the document(s) at the person's dwelling house or usual  
5 place of abode with someone of suitable age and discretion residing  
6 there.

7 ☐ d. By direct email.

8 Based upon the written agreement of the parties to accept service by email or  
9 a court order, I caused the document(s) to be sent to the persons at the email  
10 addresses listed below. I did not receive, within a reasonable time after the  
11 transmission, any electronic message or other indication that the transmission  
12 was unsuccessful.

13 ☐ e. By fax transmission.

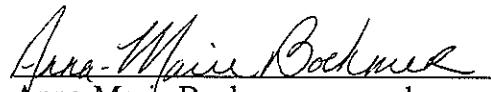
14 Based upon the written agreement of the parties to accept serve by fax  
15 transmission or a court order, I faxed the document(s) to the persons at the  
16 fax numbers listed below. No error was reported by the fax machine that I  
17 used. A copy of the record of the fax transmission is attached.

18 ☐ f. By messenger.

19 I served the document(s) by placing them in an envelope or package  
20 addressed to the persons at the addresses listed below and providing them to  
21 a messenger for service.

22 I declare under penalty of perjury that the foregoing is true and correct.

23 DATED this 7<sup>th</sup> day of June, 2006.

24   
25 Anna-Marie Boehmer, an employee  
26 of SHEA & CARLYON, LTD.  
27  
28

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/7/2006 at 4:45 PM PDT and filed on 6/7/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 521

**Docket Text:**

Joint Motion *For Nunc Pro Tunc Order Clarifying Requirement to Provide Access to Information* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Joint Motion to Order Claifying Requirement to Provide Access to Information.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/7/2006] [FileNumber=6965933-0]  
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46f49bf3d071ce497da6e2c5a9273d7da0c393c7085c5cf9b52c5270b8b]]

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/7/2006 at 4:54 PM PDT and filed on 6/7/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 522

**Docket Text:**

Notice of Hearing on *Shortened Time*. Hearing scheduled for 6/15/2006 at 09:30 AM at Courtroom 2, Foley Federal Bldg. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[521] Miscellaneous Motion,, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\NOH on OST re Joint Motion for Order Clarifying Requirement to Provide Access to Information.pdf

**Electronic document Stamp:**

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